

Wallet System for WooCommerce | Wallet Integration System

WordPress WooCommerce Wallet System is an awesome plugin that allows customers to make the online payment from their Wallet. In this plugin, the admin can manually debit or credit the amount into the customer's wallet.

The store owner can offer your customers a new convenient way of paying for goods and services. The wallet is an online prepaid account where one can stock money, to be used when required.

There is no chance of a decline in payment since the wallet is a prepaid account. As it is a pre-loaded facility, customers can buy a range of products without having to enter their debit/credit card details for every online transaction.

In this plugin, customers/users can use Wallet Cash during the checkout and the amount will deduct from their Wallet Cash. They can easily add credit to their wallet.

Comprehend the plugin workflow below –

Features

WordPress WooCommerce Wallet System Plugin behaves as an online Payment Gateway.

It behaves as an online payment gateway so a buyer can purchase products from the store by using its available amount.

The customer can easily add credit to their wallet.

The process of adding credit to their wallet system is super easy for the customers of an online store. They simply need to enter the amount that they want to credit to their wallet system and checkout via available payment methods.

On the checkout page, a customer can choose to use wallet cash or any other payment method.

While placing an order, a buyer can choose whether he wants to use wallet cash for checkout or not.

The wallet amount can credit after the approval of an admin.

If a buyer uses a payment method like Direct Bank Transfer, or Check Payments, then the amount will credit after the approval of an admin.

Mail notification for wallet transactions.

A Customer will be notified via e-mail of all the wallet transactions.

Wallet Transaction List.

The admin can view the transactions made by the customers and also the transaction details like transaction id, reference, transaction type, amount, date etc.

Virtual Order Payment

The admin can also set the wallet configuration to accept payments for virtual order using the wallet.

New Features

Custom Wallet Amount Management.

The admin can manually Debit or Credit the amount into the customer's wallet.

Cashback Rules

The admin can set the minimum cart total, maximum cart total and the cashback amount which the customer will receive if the cart total lies in the range selected by admin.

Restrictions

Minimum Wallet Credit Amount can set by admin which means a customer has to credit at least this much amount in his/her wallet.

The admin can also set maximum wallet debit amount which means that the customer can use at most this much amount in a single transaction.

Multiple Cashback Conditions

If the admin has selected the multiple cashback conditions then the customer will get cashback applicable to both cart and product.

If the admin does not choose multiple cashback conditions then the customer can get cashback applicable to the cart or product, the preference of the cart or product can also be selected by admin.

Wallet Transfer

A customer can transfer his cashback amount to any registered customer.

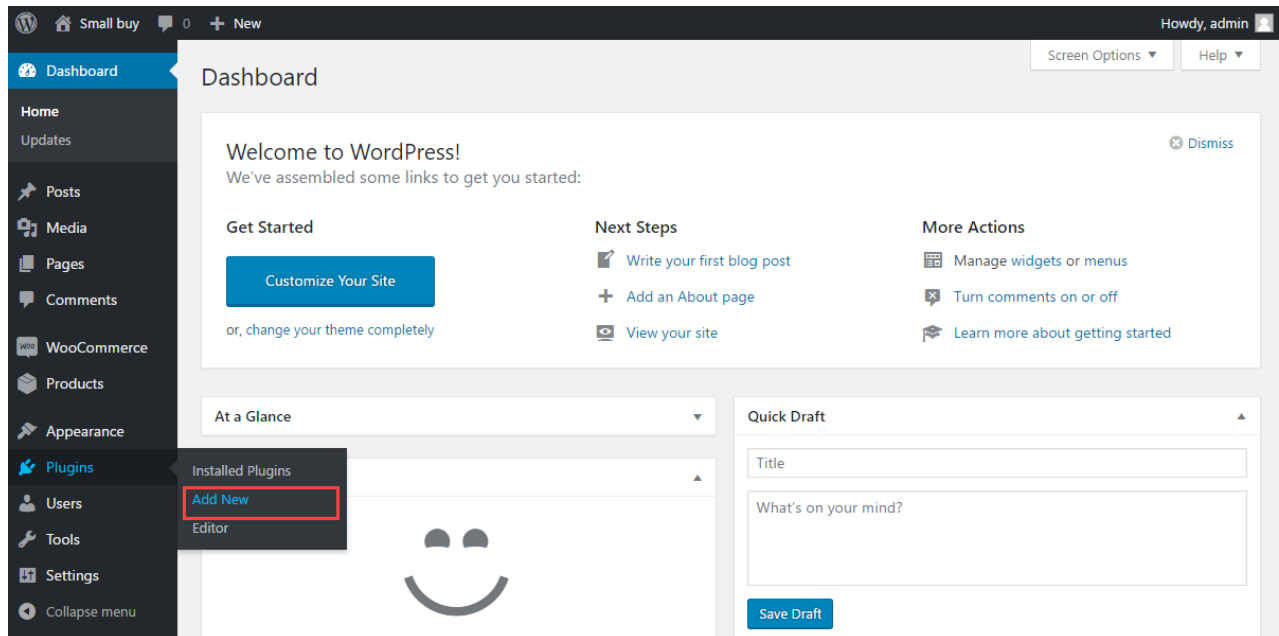
Wallet Transaction List.

The admin can view the transactions made by the customers and also the transaction details like transaction id, reference, transaction type, amount, date, etc.

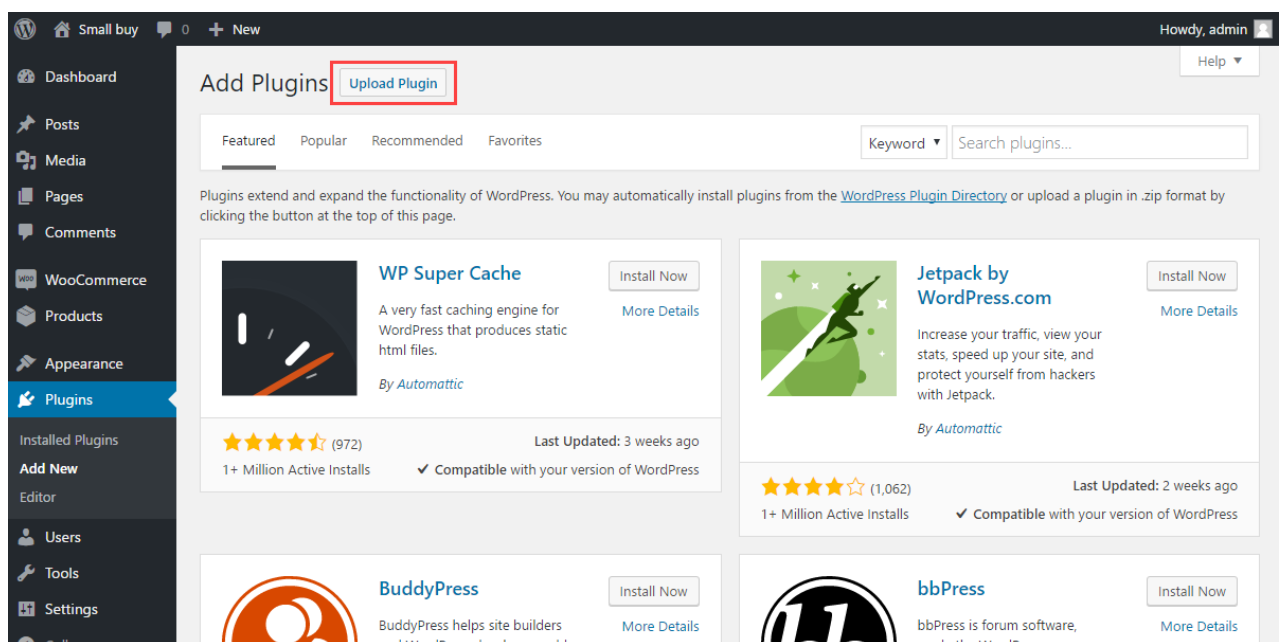
Installation

You will get a zip file after purchase. Upload it in the **“Add New”** menu option in the WordPress Admin Panel.

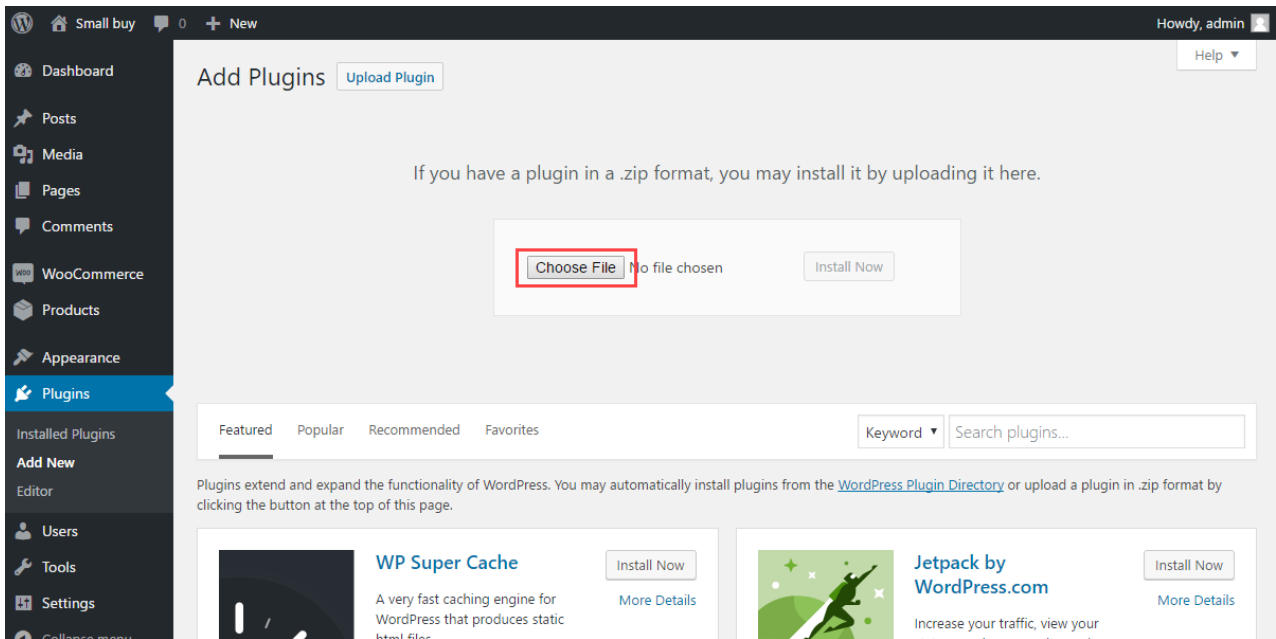
For this login to WordPress Admin Panel and Under the Dashboard hover your mouse over the **“Plugins”** menu option which brings out a Sub-Menu and then selects the **“Add New”** option.



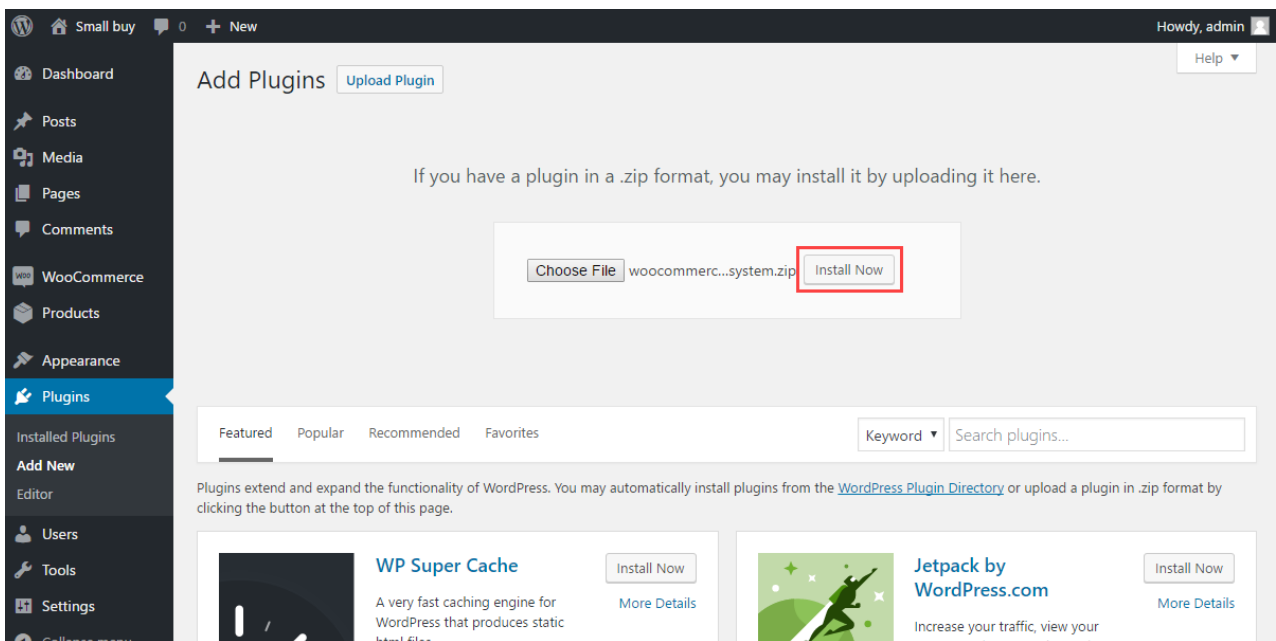
After this, you will see an option on the top of your page that is **“Upload Plugin”**, click the option to upload the zip file.



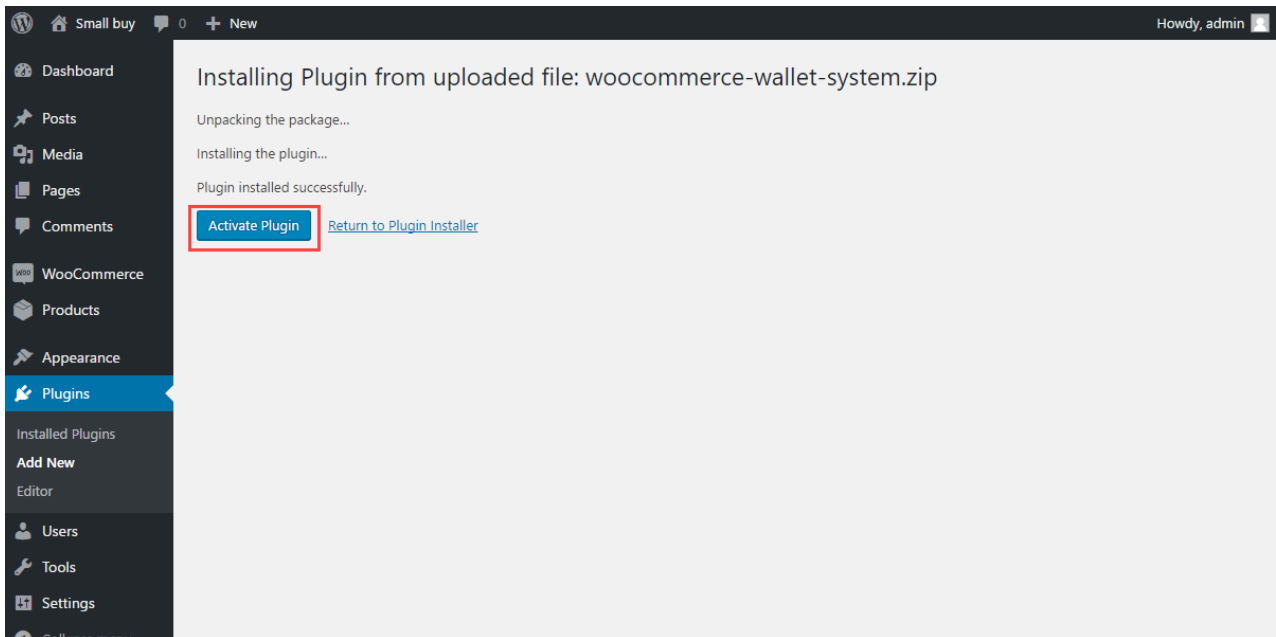
By clicking on the **“Upload Plugin”** option, below that you will see a button **“Choose File”** click on the button to browse for the zip file as per the snapshot below.



After browsing the file, click the **“Install Now”** button to install the plugin as per the snapshot.



Here when the plugin is installed correctly, you can see the success message and an option to activate the plugin. Click on **“Activate Plugin”** to activate the installed plugin.



Module Translation

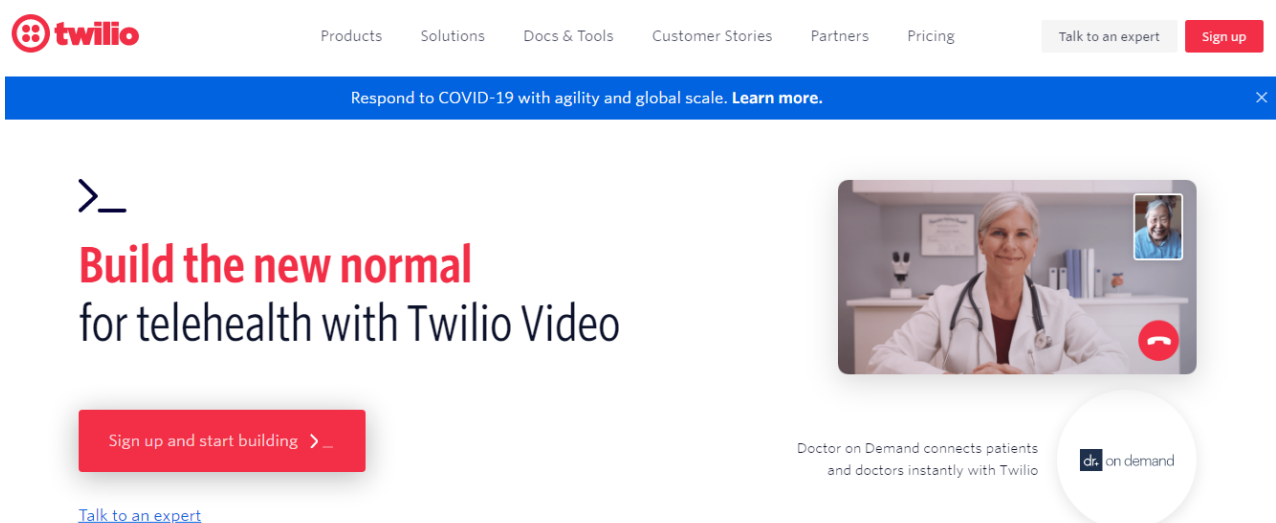
To know how to translate the module, you can click here.

How to Get the Test Twilio Credentials

The admin can get the **Account SID**, and **Auth Token** by following the below-mentioned steps:

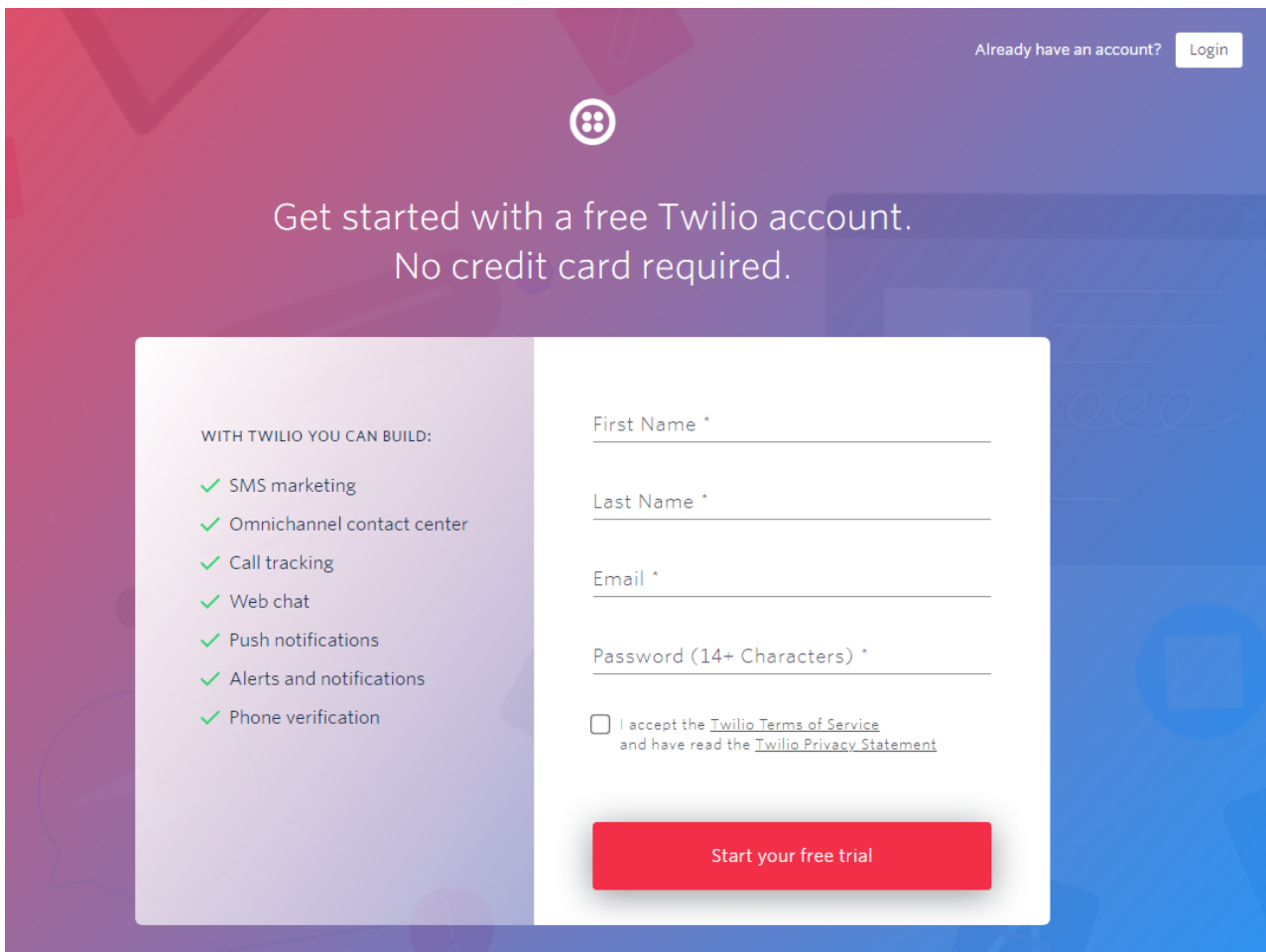
Step 1:

First, Go to the web address <https://www.twilio.com/> and click on the signup button as shown below –



Step 2:

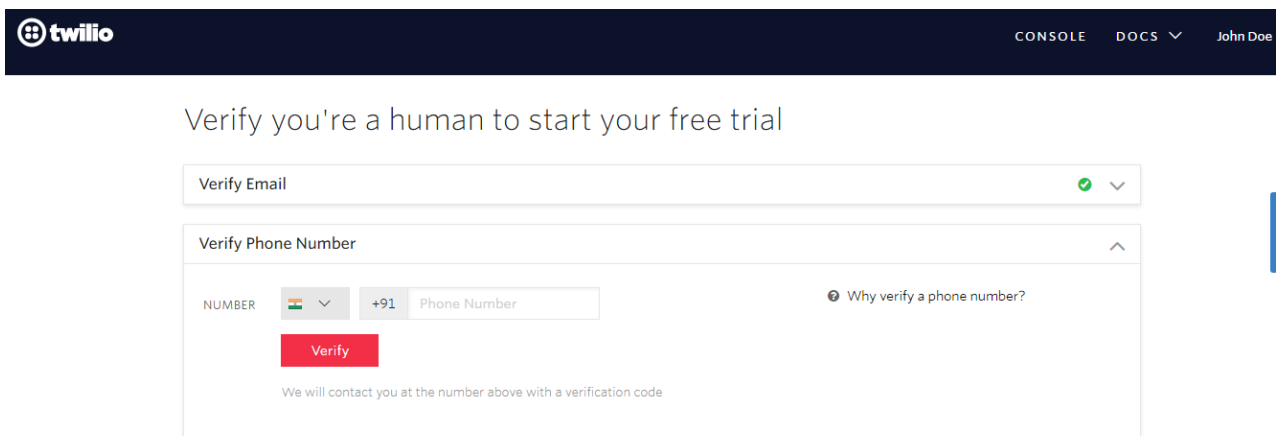
After clicking on the **sign-up** option, the below page will be open. Thereafter, the admin will enter all details to get registered.



The image shows the Twilio sign-up page. At the top right, there is a link "Already have an account?" and a "Login" button. In the center, there is a Twilio logo and the text "Get started with a free Twilio account. No credit card required." Below this, there is a form with two columns. The left column is titled "WITH TWILIO YOU CAN BUILD:" and lists several features with green checkmarks: SMS marketing, Omnichannel contact center, Call tracking, Web chat, Push notifications, Alerts and notifications, and Phone verification. The right column contains input fields for "First Name *", "Last Name *", "Email *", and "Password (14+ Characters) *". Below these fields is a checkbox labeled "I accept the [Twilio Terms of Service](#) and have read the [Twilio Privacy Statement](#)". At the bottom of the form is a red button labeled "Start your free trial".

Step 3:

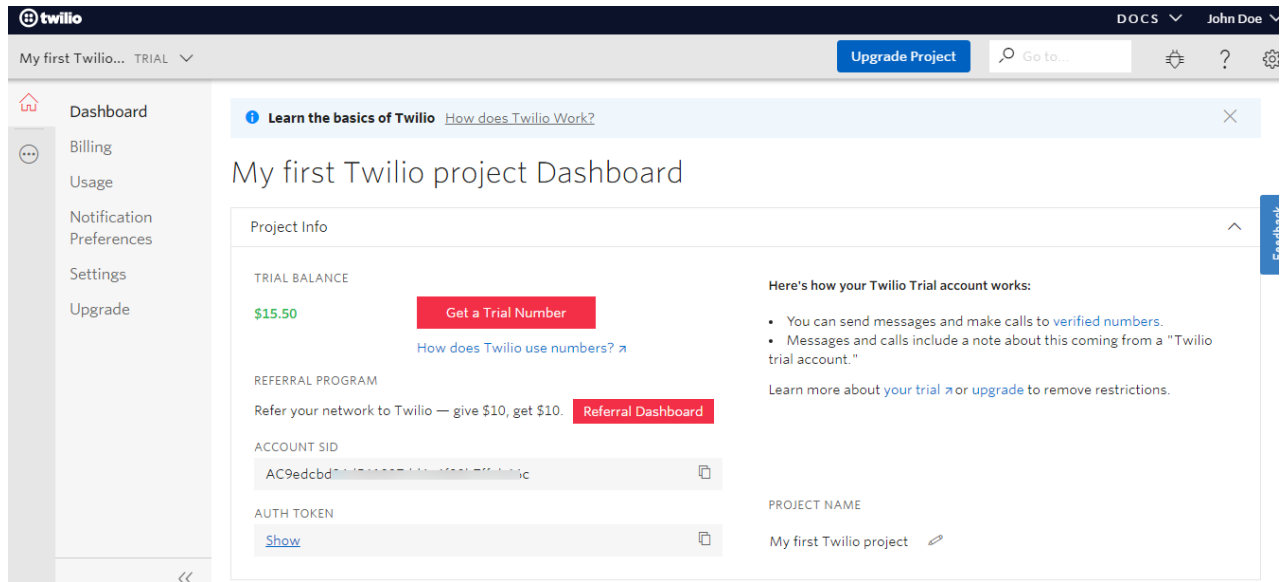
after clicking the **start** button above, you will have to verify your email address and then the phone number as shown below.



The image shows the Twilio verification page. At the top, there is a Twilio logo and a navigation bar with links for "CONSOLE", "DOCS", and "John Doe". Below the navigation bar, there is a heading "Verify you're a human to start your free trial". The main content area is divided into two sections. The first section is titled "Verify Email" and has a green checkmark icon. The second section is titled "Verify Phone Number" and has an upward arrow icon. In the "Verify Phone Number" section, there is a "NUMBER" label, a dropdown menu showing the Indian flag, a "+91" label, and a "Phone Number" input field. Below the input field is a red "Verify" button. To the right of the input field is a link "Why verify a phone number?". At the bottom of the section, there is a note: "We will contact you at the number above with a verification code".

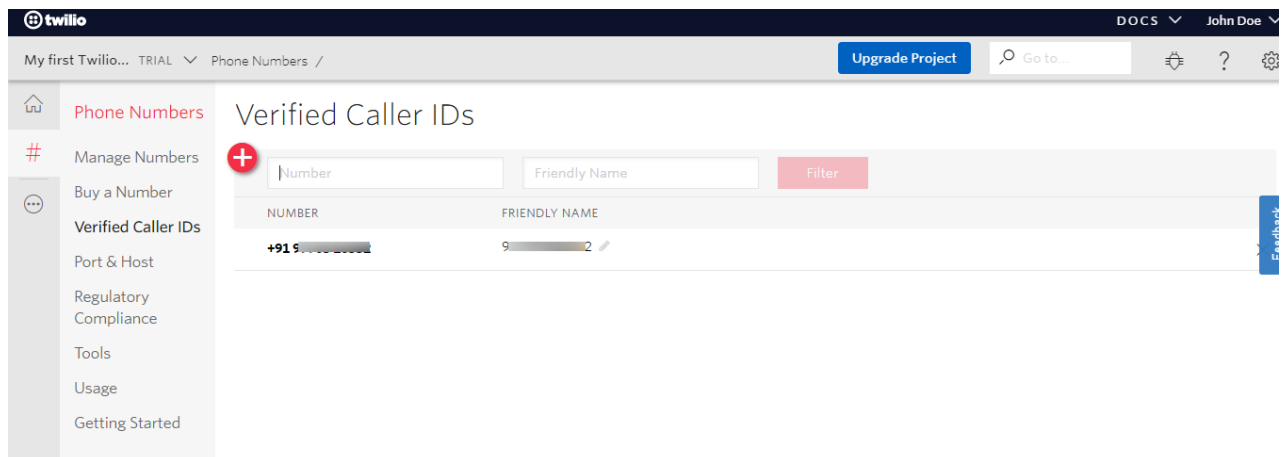
Step 4:

Further, post completing the above procedure click on the verify button, and after completing the required details the admin will get the **Account SID**, and **Auth Token** as shown below.



Step 5:

At last, to get SMS OTP user must need to verify his number as below:



Module Configuration

After the successful installation of the WordPress WooCommerce Wallet System Plugin, the admin can configure this under **“WooCommerce > Settings > Checkout > Wallet”**.

The admin can set some restrictions on wallet usage by customers.

- Enable the **wallet payment gateway**.
- Admin will enter the payment method **title** and **description** that the customer will see during checkout.
- Add **instructions** that will add to the thank you page.

- If the order is virtual then the admin can enable the **accept wallet**.
- Set the maximum amount that the customer can keep in the wallet.

The screenshot shows the 'WooCommerce Wallet System' admin interface. The top navigation bar includes 'General', 'Products', 'Payments' (active), 'Accounts & Privacy', 'Emails', and 'Integration'. The left sidebar lists various WooCommerce sections, with 'WooCommerce' and 'Settings' highlighted. The main content area is titled 'Wallet' and contains the following settings:

- Enable Wallet:** A checkbox labeled 'Enable Wallet Payment' is checked.
- Title*:** A text input field containing 'Pay via Wallet'.
- Description:** A text area containing 'Pay with amount in your wallet.'
- Instructions:** A text area containing 'Payment was done by amount in your wallet.'
- Accept for virtual orders:** A checkbox labeled 'Accept Wallet if the order is virtual' is checked.
- Maximum amount the customer can keep in the Wallet*:** A text input field containing '100'.

- Admin can set **minimum** and **maximum wallet credit amount** which means that the customer can credit at least and maximum amount in his/her wallet.
- Set the **maximum amount transfer from the wallet**.
- Select the **maximum wallet debit type** i.e. fixed and percentage for wallet checkout.
- The admin can also set the **maximum wallet debit amount** which means that the customer can use at most this much amount in a single transaction.
- Enable **apply discount** option so that discount can apply on using the wallet payment option.
- Click on **save changes** to save the restrictions on your wallet.

WooCommerce Wallet System
0
+ New

Howdy, Peter Doe

Dashboard
Posts
Media
Pages
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Wallet System
WooCommerce
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Products
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Tools
Collapse menu

Instructions
?
Payment was done by amount in your wallet.

Accept for virtual orders
☒ Accept Wallet if the order is virtual

Maximum amount the customer can keep in the Wallet*

Minimum Wallet Credit Amount*

Maximum Wallet Credit Amount*

Maximum Amount Transfer From Wallet*

Maximum Wallet Debit Type
?
Percentage

Maximum Wallet Debit Amount*
?

Apply Discount
☒ Apply Discount

Save changes

If you like **WooCommerce** please leave us a [★★★★★](#) rating. A huge thanks in advance!

Version 6.2.2

Now, it acts as a **payment** method. **Enable** this to use at **checkout time**.

The admin can also change the **order of Wallet System** in the list of **payment methods** under **“WooCommerce > Settings > Checkout > Gateway Display Order”**.

Small buy
0
+ New

Howdy, admin

Comments
Customer Wallet
WooCommerce
Orders
Coupons
Reports
Settings
System Status
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Settings
Collapse menu

Add Payment Method
?

Delete Payment Method
?

Set Default Payment Method
?

Payment Gateways
Installed gateways are listed below. Drag and drop gateways to control their display order on the frontend.

Gateway Display Order

Gateway	Gateway ID	Enabled
≡ Wallet	wallet	<input checked="" type="checkbox"/>
≡ Cash on Delivery	cod	<input checked="" type="checkbox"/>
≡ PayPal	paypal	<input checked="" type="checkbox"/>
≡ Check Payments	cheque	<input checked="" type="checkbox"/>
≡ Direct Bank Transfer	bacs	<input checked="" type="checkbox"/>

Wallet Setting

OTP Verification

- The admin can also enable or disable the **OTP verification** for the customers.
- The admin can also select the **OTP access method** via **mail or sms**, the customer will receive OTP.
- **OTP validation** limit can also be set by admin which means that the time limit allowed to the customer for applying the OTP.
- If SMS is enabled, then enter the **account SID** (Service Identifier) as a unique identifier for your Twilio account.
- If SMS is enabled, enter the **Twilio number** provided by Twilio that you can use to send and receive SMS and phone calls through the Twilio platform
- Enter the **auth Token** (Authentication Token) is a secret key associated with your Twilio account for the SMS OTP access method.

This OTP verification will be valid for a wallet to wallet transactions.

Note: If the Admin selects SMS as the Access Method, he must install the Twilio package via the composer. The way to install Twilio via composer is:- composer requires Twilio/SDK.

WooCommerce Wallet System 0 + New Howdy, Peter Doe

Dashboard
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Wallet System
Customer Wallet
Transactions
Cashback Rules
Settings
Extensions
Support & Services
WooCommerce
Products
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Collapse menu

Wallet Settings

OTP Settings

OTP Verification ☒

OTP Access Method SMS
If SMS is enabled, Twilio account and credentials will be required.

OTP Validation Limit in minute(s) 1

Account SID

Twilio Number

Auth Token

Cashback Settings

Multiple Cashback Conditions ☒

Preference in Multiple Cashback Product

Save Changes

[Configure Wallet Gateway](#)

Cashback Settings

The admin can apply cashback on the cart as well as the product.

- If the admin **disables multiple cashback conditions**, in this case, the customer will be able to avail of cashback applied to the product or cart. If admin **enables multiple cashback conditions** then the Customer can avail of the cashback applied to both products as well as the cart.
- The admin can set a preference for the cashback to be availed by the customer. If the admin **disables Multiple Cashback Conditions** and the **preference as Cart**, then the customer will be able to avail of the cashback which is applicable to the cart and if the **preference has been set as a product**, then the customer can avail the cashback which has been applied to a product.
- Click on the **save changes** button to save the changes as shown in the above screenshots.

Adding Wallet amount

After login, the “**My Wallet**” tab is available on the customer’s My Account page. From here a customer can easily manage the wallet.

Wallet

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

Edit

Wallet Amount

£0.00

Wallet Transfer

£

Add to Wallet

Wallet Transactions

Bulk Actions

▼

Apply

1 Transactions

	ID	Reference	Amount	Type	Date
<input type="checkbox"/>	#4	Manual Wallet Credit	£100.00	Credit	Mar 14, 2019 1:16:32 PM

By clicking on “**My Wallet**”, the customer can see their total Wallet Balance and Wallet transaction details.

The customer can also add a credit amount into their Wallet System by entering the amount into the provided input box. Please refer to the below image for a better understanding.

Wallet



- Dashboard
- Orders
- Downloads
- Address
- Account details
- My Wallet
- Log out

Edit

✓ Wallet has been added to your cart. [View cart →](#)

Wallet Amount

£0.00 [Wallet Transfer](#)

£

Add to Wallet

Wallet Transactions

Bulk Actions

Apply

1 Transactions



<input type="checkbox"/>	ID	Reference	Amount	Type	Date
<input type="checkbox"/>	#4	Manual Wallet Credit	£100.00	Credit	Mar 14, 2019 1:16:32 PM

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Now the customer enters the desired amount which he wants to credit in the wallet system and clicks on “**Add to Wallet**”, it will be directed to the cart page where they can see Wallet Amount.



Cart

		Product	Price	Quantity	Subtotal
		Wallet	£10.00		£10.00
Coupon code		Apply coupon	Update cart		

Cart totals

Subtotal	£10.00
Total	£10.00

Proceed to checkout →

Hire Us



The customer will further click on **Proceed to Checkout** button. The customer can see a summary for recharging their Wallet and pay the amount.

Checkout

Have a coupon? [Click here to enter your code](#)

Billing details

First name *

John

Last name *

Doe

Company name (optional)

Country / Region *

Brazil

Street address *

Rua Pelotas, 141 - Vila Mariana

Apartment, suite, unit, etc. (optional)

Town / City *

Sao Paulo

State / County *

São Paulo

Postcode / ZIP *

04018-030

Phone *

8732876587

Email address *

john@example.com

Your order

Product	Subtotal
Wallet × 1	£10.00
Subtotal	£10.00
Total	£10.00

Direct bank transfer

Make your payment directly into our bank account. Please use your Order ID as the payment reference. Your order will not be shipped until the funds have cleared in our account.

Your personal data will be used to process your order, support your experience throughout this website, and for other purposes described in our [privacy policy](#).

Place order

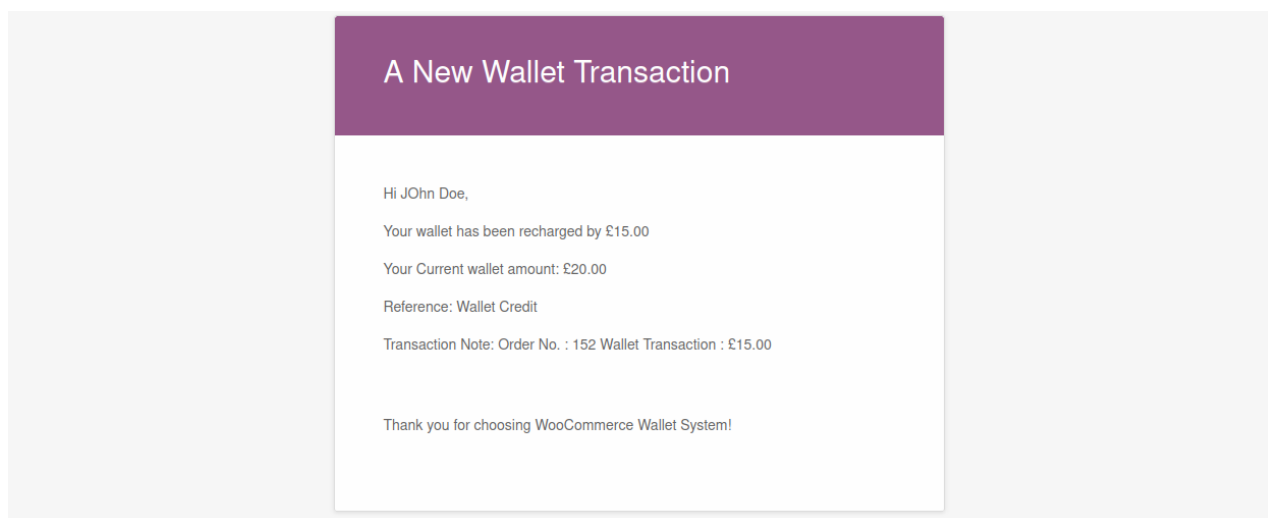
Additional information

Order notes (optional)

Notes about your order, e.g. special notes for delivery.

[Edit](#)

Customers will be notified on their registered email.



After making the payment, the customer can see the credited amount in their wallet as per the below image.

The transactions are visible to the customer under **“Wallet Transactions”**.

Wallet

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

Wallet Amount

£152.50 [Wallet Transfer](#)

£ Add to Wallet

Wallet Transactions








Bulk Actions

Apply

4 Transactions

<input type="checkbox"/>	ID	Reference	Amount	Type	Date
<input type="checkbox"/>	#7	Wallet Cashback based on product	£21.00	Credit	Mar 14, 2019 1:21:27 PM
<input type="checkbox"/>	#6	Wallet Cashback based on product	£31.50	Credit	Mar 14, 2019 1:20:13 PM
<input type="checkbox"/>	#5	Wallet Cashback based on cart	£20.00	Credit	Mar 14, 2019 1:20:12 PM
<input type="checkbox"/>	#4	Manual Wallet Credit	£100.00	Credit	Mar 14, 2019 1:16:32 PM

The customer can view the wallet transaction details under **“Wallet Transaction”** by clicking on the **“ID”** of the transaction made by the customer.

- Dashboard 
- Orders 
- Downloads 
- Address 
- Account details 
- My Wallet 
- Log out 

Wallet Transaction Details

Amount	£21.00
Order ID	#101
Action	Credit
Type	Wallet Cashback based on product
Receiver	peterdoe@webkul.com (#3)
Transaction On	Mar 14, 2019 1:21:27 PM
Transaction Note	-

Using Wallet System

A customer can use the wallet amount at checkout time. Have a look at the use of wallet amount at checkout time in different situations.

1. No wallet amount available :

If there is no wallet cash available then **“Pay via Wallet”** or **“Wallet”** are not available at checkout time. The buyer needs to pay for the order via other payment methods.

Checkout

Have a coupon? [Click here to enter your code](#)

Billing details

First name *

Peter

Last name *

Doe

Company name

Country *

United States (US)

Street address *

PD-101

Apartment, suite, unit etc. (optional)

Town / City *

New York

State *

New York

ZIP *

10001

Phone *

9876543210

Email address *

peterdoe1@webkul.com

Additional information

Order notes

Notes about your order, e.g. special notes for delivery.

Your order

PRODUCT	TOTAL
Blue Regular T-Shirt × 2	\$118.00
PRODUCT	TOTAL
Blue Regular T-Shirt × 2	\$118.00
Subtotal	\$118.00
Total	\$118.00
<input type="radio"/> Direct Bank Transfer	
<input checked="" type="radio"/> Cash on delivery	
Pay with cash upon delivery.	
Place order	

2. Wallet amount is less and is equal to or greater than the total amount :

In this situation, a **“Pay via Wallet”** option is available at the checkout time. Here the buyer can choose “Pay via Wallet” to pay via wallet and the rest of the amount via other payment methods or he can pay the total amount via other payment methods.

Checkout

Have a coupon? [Click here to enter your code](#)

Billing details

First name *

John

Last name *

Doe

Company name (optional)

Country / Region *

Brazil

Street address *

Rua Pelotas, 141 - Vila Mariana

Apartment, suite, unit, etc. (optional)

Town / City *

Sao Paulo

State / County *

São Paulo

Postcode / ZIP *

04018-030

Phone *

8732876587

Email address *

john@example.com

Additional information

Order notes (optional)

Notes about your order, e.g. special notes for delivery.

Your order

Product	Subtotal
Patient Ninja × 1	£35.00
Subtotal	£35.00
Total	£35.00

☒ Direct bank transfer

Make your payment directly into our bank account. Please use your Order ID as the payment reference. Your order will not be shipped until the funds have cleared in our account.

☐ Check payments

☐ Cash on delivery

Your personal data will be used to process your order, support your experience throughout this website, and for other purposes described in our [privacy policy](#).

☒ Pay via Wallet £10.00 (optional)

Pay with amount in your wallet.

Enter the OTP.

Verify

Your six digit OTP for wallet transaction has been successfully sent to the email:

john@example.com

Place order

The amount will be deducted as per the below screenshot if a customer chooses “Pay via Wallet”.

Order received

Thank you. Your order has been received.

ORDER NUMBER:	153
DATE:	July 27, 2023
EMAIL:	john@example.com
TOTAL:	£31.50
PAYMENT METHOD:	Direct bank transfer

Order details

Product	Total
Happy Ninja × 1	£35.00
Subtotal:	£35.00
Payment via Wallet:	-£3.50
Payment method:	Direct bank transfer
Total:	£31.50

Billing address

John Doe
Rua Pelotas, 141 - Vila Mariana
Sao Paulo
São Paulo
04018-030
Brazil
8732876587

john@example.com

The customer can see the order details after placing an order successfully. Once the order gets processed the amount will be deducted from the wallet.

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

Wallet

Wallet Amount

£152.50

Wallet Transfer

£

Add to Wallet

Wallet Transactions

Bulk Actions

▼

Apply

4 Transactions

	ID	Reference	Amount	Type	Date
<input type="checkbox"/>	#7	Wallet Cashback based on product	£21.00	Credit	Mar 14, 2019 1:21:27 PM
<input type="checkbox"/>	#6	Wallet Cashback based on product	£31.50	Credit	Mar 14, 2019 1:20:13 PM
<input type="checkbox"/>	#5	Wallet Cashback based on cart	£20.00	Credit	Mar 14, 2019 1:20:12 PM
<input type="checkbox"/>	#4	Manual Wallet Credit	£100.00	Credit	Mar 14, 2019 1:16:32 PM

Wallet Transfer to a Customer using mail

The customer can transfer his wallet amount to any other registered customer by clicking on the Wallet Transfer option in the My Wallet Tab.

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

Wallet

Wallet Amount

£152.50

Wallet Transfer

£

Add to Wallet

Wallet Transactions

Bulk Actions

▼

Apply

4 Transactions

	ID	Reference	Amount	Type	Date
<input type="checkbox"/>	#7	Wallet Cashback based on product	£21.00	Credit	Mar 14, 2019 1:21:27 PM
<input type="checkbox"/>	#6	Wallet Cashback based on product	£31.50	Credit	Mar 14, 2019 1:20:13 PM
<input type="checkbox"/>	#5	Wallet Cashback based on cart	£20.00	Credit	Mar 14, 2019 1:20:12 PM
<input type="checkbox"/>	#4	Manual Wallet Credit	£100.00	Credit	Mar 14, 2019 1:16:32 PM

After clicking on the Wallet Transfer option, the customer has to enter the registered **customer email** and the **amount he wants to transfer**, the **transaction note**, and then click on Transfer.

Wallet

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

£ 143.50

Wallet Amount

Receiver's Email :

e.g. example@xyz.com

Amount To Transfer:

e.g. 100

Transaction Note:

e.g. Abc

Transfer

Once the customer clicks on the Transfer option he will receive an OTP, and the OTP will be expired within the time limit set by the admin. You can **resend the OTP** after the expiration of the time limit as shown in the below image.

Wallet

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

£ 143.50

Wallet Amount

Receiver's Email :

Amount To Transfer:

Transaction Note:

Enter your OTP to verify:

Verify & Transfer

Resend

0 Seconds

Your six digit OTP for wallet transaction has been successfully sent to the email:

Enter the OTP. Clicking on the **Verify and Transfer** option, the Amount Transferred Successfully message will be displayed.

Wallet

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

£ 143.50

Wallet Amount

Receiver's Email :

Amount To Transfer:

Transaction Note:

Enter your OTP to verify:

Verify & Transfer

Resend

46 Seconds

Amount has been successfully transferred.

After the customer has transferred the amount, he can see the remaining amount.

Wallet

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

£ 134.50

Wallet Amount

Receiver's Email :

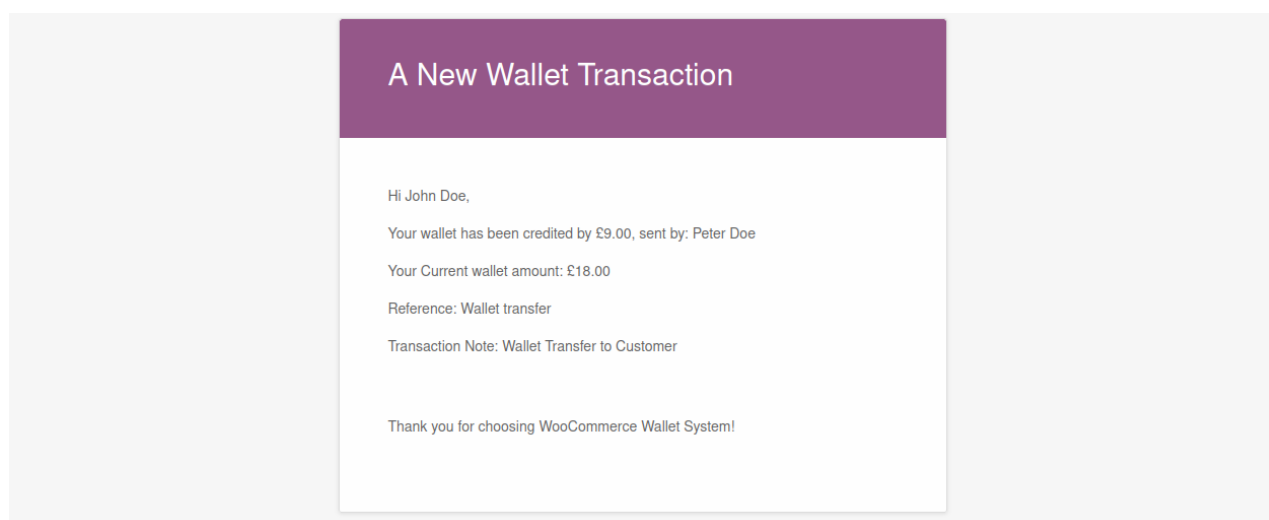
Amount To Transfer:

Transaction Note:

Transfer

Hire Us

The customer received the mail for a new wallet transaction on their registered email.



Wallet Transfer to a Customer using SMS

The customer can transfer his wallet amount to any other registered customer by clicking on the Wallet Transfer option under the My Wallet side panel option.

Wallet

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

Wallet Amount

£25.00

Wallet Transfer

Twilio SMS Number (with country code)

Enter your mobile number...

£

Add to Wallet

Wallet Transactions

Bulk Actions

Apply

2 Transactions

	ID	Reference	Amount	Type	Date
<input type="checkbox"/>	#9	Cart cashback received on purchase.	£5.00	Credit	Jul 27, 2023 10:24:30 AM
<input type="checkbox"/>	#8	Wallet Credit	£15.00	Credit	Jul 27, 2023 10:19:56 AM

The customer has to enter the **Phone Number** by clicking on the **loader** as shown in the above screenshot to verify the number and then click on **Wallet Transfer**.

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

Wallet

Wallet Amount

£25.00

Twilio SMS Number (with country code)

£

Add to Wallet

Wallet Transactions

Bulk Actions

Apply

2 Transactions

	ID	Reference	Amount	Type	Date
<input type="checkbox"/>	#9	Cart cashback received on purchase.	£5.00	Credit	Jul 27, 2023 10:24:30 AM
<input type="checkbox"/>	#8	Wallet Credit	£15.00	Credit	Jul 27, 2023 10:19:56 AM

After clicking on the Wallet Transfer option, a customer has to enter the registered **customer email** and the **amount he wants to transfer**, the **transaction note**, and then click on Transfer.

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

Wallet

£ 25.00

Wallet Amount

£

Receiver's Email :

Amount To Transfer:

Transaction Note:

Transfer

Once the customer clicks on the Transfer option he will receive an OTP, and the OTP will be expired within the time limit set by the admin. You can **resend the OTP** after the expiration of the time limit as shown in the below image.

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

£ 25.00

Wallet Amount

£

Receiver's Email :

peterdoe@webkul.com

Amount To Transfer:

9

Transaction Note:

Wallet transfer to John Doe

Enter your OTP to verify:

Enter your received OTP

Verify & Transfer

Resend

0 Seconds

Your six digit OTP for wallet transaction has been successfully sent to the phone:

+91*****10

Enter the OTP. Clicking on the **Verify and Transfer** option.

After the customer has transferred the amount, he can see the remaining amount.

Dashboard

Orders

Downloads

Address

Account details

My Wallet

Log out

£ 16.00

Wallet Amount

£

Receiver's Email :

e.g. example@xyz.com

Amount To Transfer:

e.g. 100

Transaction Note:

e.g Abc

Transfer

Admin Management

Admin can manage the wallet system and orders under “**Customer Wallet**”. Here the admin can see the wallet balances of customers.

Customer Wallet [Manual Transaction](#) [Export Wallet](#)

3 items

ID	Username	Email	Location	Orders	Wallet Money	Last Order	Actions
3	peterdoe	peterdoe@webkul.com	-United Kingdom (UK),	2	£152.50	#101 – March 14, 2019	Edit View orders
4	John doe	johndoe@example123	-	0	£0.00	-	Edit View orders
2	jane	jane@example.com	Uk	4	£53.00	#99 – March 14, 2019	Edit View orders

3 items

After approval of the order by admin from WooCommerce Orders, the amount will be deducted from the wallet cash.

Manual Wallet Transaction

Under “**Customer Wallet > Manual Wallet Transaction**” the admin can debit or credit wallet amount manually as well.

Customer Wallet [Manual Transaction](#) [Export Wallet](#)

3 items

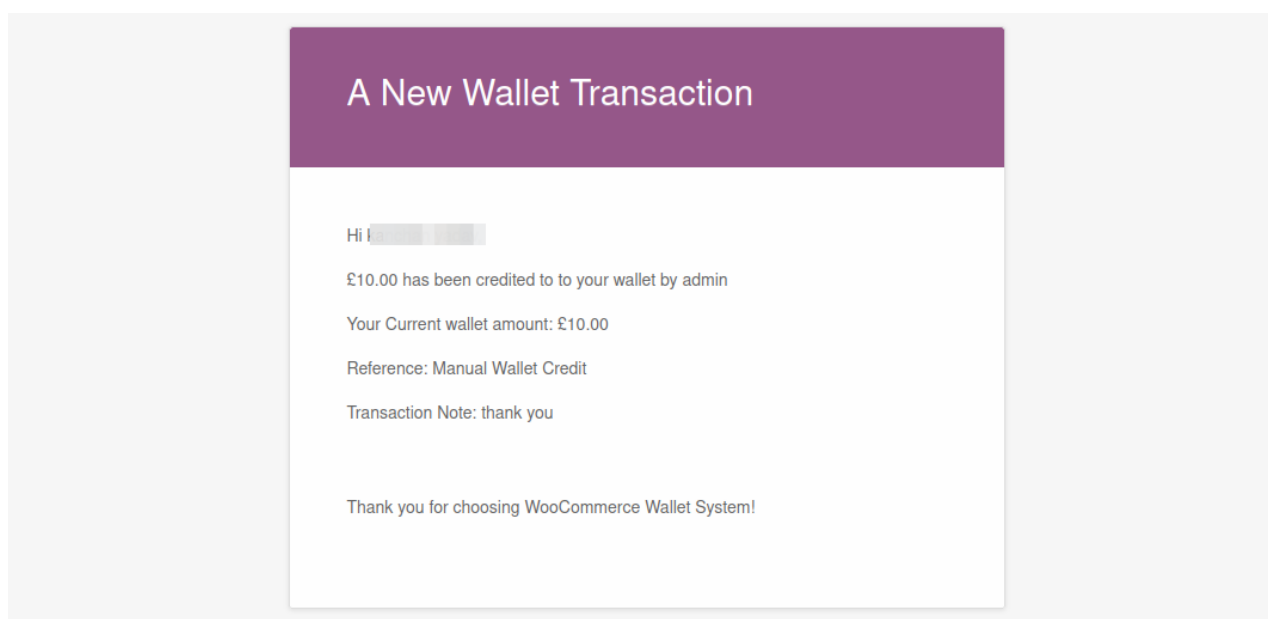
ID	Username	Email	Location	Orders	Wallet Money	Last Order	Actions
3	peterdoe	peterdoe@webkul.com	-United Kingdom (UK),	2	£152.50	#101 – March 14, 2019	Edit View orders
4	John doe	johndoe@example123	-	0	£0.00	-	Edit View orders
2	jane	jane@example.com	Uk	4	£53.00	#99 – March 14, 2019	Edit View orders

3 items

Here, select the customer from the drop-down and enter the amount. After that select the action as per the requirement whether “**Debit**” or “**Credit**”. And finally, update the wallet.

The screenshot shows the WooCommerce Wallet System dashboard. The left sidebar contains navigation links: Dashboard, Posts, Media, HireUs Form, Pages, Comments, Wallet System (highlighted), Customer Wallet, Transactions, Cashback Rules, Settings, Extensions, Support & Services, WooCommerce, and Products. The main content area is titled 'Wallet Manual Transaction' and includes a 'Help' dropdown. The form fields are: Customer Name (with a search icon and 'Peter Doe' selected), Amount (10), Action (Credit, with a dropdown arrow), and Transaction Note (thank you). At the bottom are 'Update Wallet' and 'Cancel' buttons.

Customers receive the email for the new transaction on your Wallet WooCommerce Wallet System on their registered email as shown in the below snapshots.



Export Wallet Details

Under the **Export Wallet Details** section, the admin will be able to download the customer wallet details in the form of a CSV file:

Customer Wallet [Manual Transaction](#) [Export Wallet](#)

3 items

ID	Username	Email	Location	Orders	Wallet Money	Last Order	Actions
3	peterdoe	peterdoe@webkul.com	-United Kingdom (UK),	2	£152.50	#101 – March 14, 2019	Edit View orders
4	John doe	johndoe@example123	-	0	£0.00	-	Edit View orders
2	jane	jane@example.com	Uk	4	£53.00	#99 – March 14, 2019	Edit View orders

3 items

The CSV file will be similar to the following image:

	A	B	C	D	E	F
1	ID	username	email	location	orders	wallet_amount
2	3	peterdoe	peterdoe@example.com	United kingdom(UK)	2	£152.50
3	4	john doe	johndoe@example.com		0	£0.00
4	2	jane	jan@example.com	Uk	4	£53.00
5						

Transactions

The admin can also check the transactions by navigating to the **Transactions** tab as shown in the image below:

Wallet Transaction List [Export Wallet Transaction Details](#)

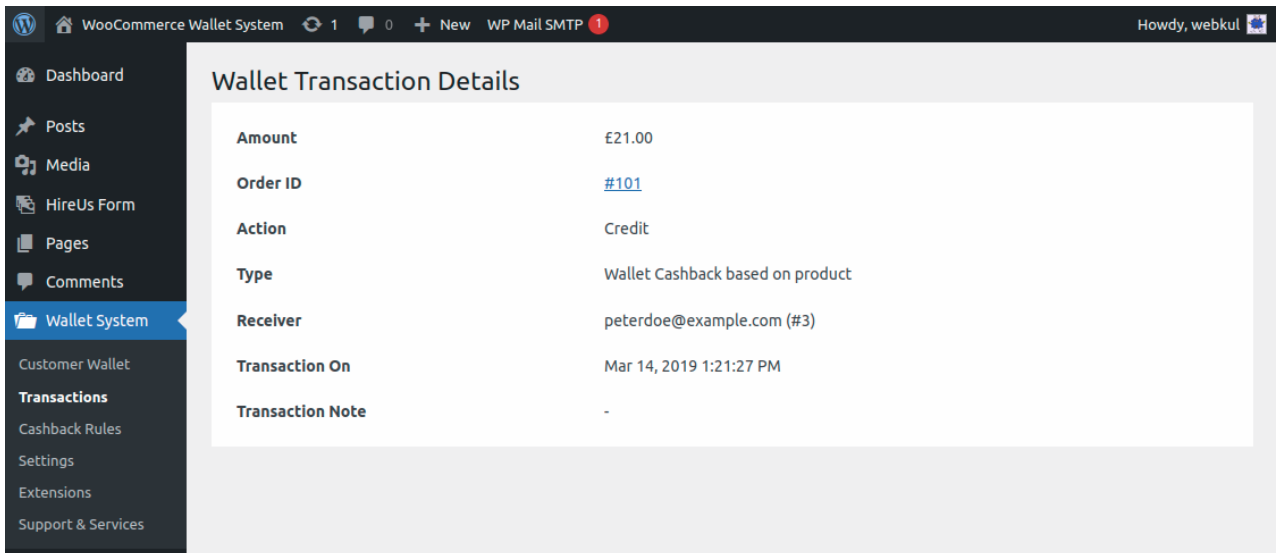
Transaction Type From: dd/mm/yyyy To: dd/mm/yyyy [Filter](#)

7 items

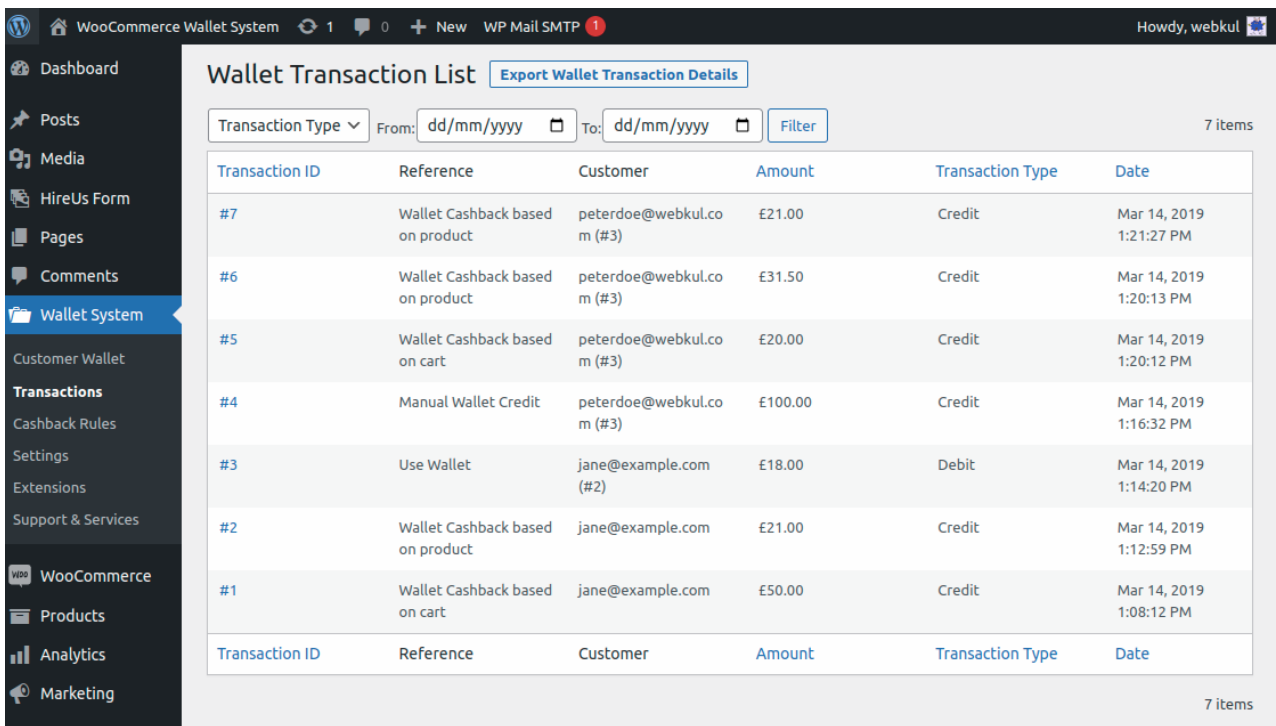
Transaction ID	Reference	Customer	Amount	Transaction Type	Date
#7	Wallet Cashback based on product	peterdoe@webkul.com (#3)	£21.00	Credit	Mar 14, 2019 1:21:27 PM
#6	Wallet Cashback based on product	peterdoe@webkul.com (#3)	£31.50	Credit	Mar 14, 2019 1:20:13 PM
#5	Wallet Cashback based on cart	peterdoe@webkul.com (#3)	£20.00	Credit	Mar 14, 2019 1:20:12 PM
#4	Manual Wallet Credit	peterdoe@webkul.com (#3)	£100.00	Credit	Mar 14, 2019 1:16:32 PM
#3	Use Wallet	jane@example.com (#2)	£18.00	Debit	Mar 14, 2019 1:14:20 PM
#2	Wallet Cashback based on product	jane@example.com	£21.00	Credit	Mar 14, 2019 1:12:59 PM
#1	Wallet Cashback based on cart	jane@example.com	£50.00	Credit	Mar 14, 2019 1:08:12 PM

7 items

By clicking on the particular **transaction ID**, the details of the transactions will be visible to the admin:



Under the **Export Wallet Transaction Details** the admin can download all the transaction details in the form of a CSV file.



The CSV file will look just like the image shown below:

[illegible]

Cashback Rules

The admin can set cashback rules for the customers as per their requirements by navigating through **Customer Wallet >Cashback Rules**.

The screenshot shows the 'Cashback Rules' section in the admin dashboard. On the left is a sidebar menu with options like Dashboard, Posts, Media, HireUs Form, Pages, Comments, and Wallet System (highlighted). Under 'Wallet System', there are links for Customer Wallet, Transactions, Cashback Rules, Settings, Extensions, and Support & Services. The main content area is titled 'Cashback Rules' and includes an 'Add Rule' button. Below this is a table with 3 items. The table has columns: Id, Price From, Price To, Type, Amount, Cashback For, and Status. The table contains three rows of rules. Below the table is a 'Bulk actions' dropdown and an 'Apply' button.

<input type="checkbox"/>	Id	Price From	Price To	Type	Amount	Cashback For	Status
<input type="checkbox"/>	3	100	199	Fixed	£20.00	recharge	publish
<input type="checkbox"/>	2	501	1000	Percent	30%	recharge	publish
<input type="checkbox"/>	1	200	500	Fixed	£50.00	cart	publish

Under the **Cashback Rules** section, the admin **can add cashback rules** to the customer's wallet as shown in the below image.

Click on the **save** button to add the cashback rule.

The screenshot shows the 'Add Cashback Rule' form. The sidebar menu is the same as in the previous image. The main content area is titled 'Add Cashback Rule'. It contains several form fields: 'Cashback For' (a dropdown menu with 'Recharge wallet' selected), 'Cashback Type' (a dropdown menu with 'Percent' selected), 'Cashback Amount *' (a text input field), 'Cart Total From *' (a text input field), 'Cart Total To *' (a text input field), and 'Status' (a dropdown menu with 'Publish' selected). Below the form fields are 'Save' and 'Cancel' buttons. A note below the 'Cashback Type' dropdown states: 'You can set cashback type either fixed or percentage based. Cashback will be calculated based on this selection.'

admin can select the **cashback for** – **recharge wallet** or **cashback**

then set the **cashback type** as **fixed** or **percentage**. Also, the admin can set **minimum and maximum cart amounts** for the customers to avail of cashback. The admin can also set the cashback amount.

The admin can also apply cashback for a particular product.

The screenshot shows the 'Edit product' interface for a product named 'Patient Ninja'. On the left, a sidebar contains navigation links: Media, Pages, Comments, Customer Wallet, WooCommerce, Products (highlighted), All Products (highlighted with a red box), Add New, Categories, and Tags. The main content area has a title 'Patient Ninja' and a permalink. Below the title is a rich text editor with a 'Paragraph' dropdown and various formatting icons. The text in the editor is: 'Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Vestibulum tortor quam, feugiat vitae, ultricies eget, tempor sit amet, ante. Donec eu libero sit amet quam egestas semper. Aenean ultricies mi vitae est. Mauris placerat eleifend leo.' On the right, a 'Wallet Cashback' sidebar is highlighted with a red box. It contains three fields: 'Quantity' with a value of 2, 'Type' with a dropdown set to 'Percentage', and 'Amount' with a value of 30.

If the customer purchases the product and the product range lies between the amount set by the admin, then customers can avail of the cashback and get email notifications on the registered email.

The screenshot shows an email notification with a purple header titled 'A New Wallet Transaction'. The body of the email contains the following text: 'Hi John Doe, You have received a cashback £5.00 for placing the order 153. Your Current wallet amount: £25.00 Reference: Cart cashback received on purchase. Transaction Note: Order no: 153 Thank you for choosing WooCommerce Wallet System!'

Refund Via Wallet

The admin can also set the refund amount for the orders and the payment can make through the wallet. For this admin has to navigate through **WooCommerce->Orders** and then click on the view option.

Order #558 details

Payment via Wallet on June 21, 2018 @ 5:08 am. Customer IP: 103.80.65.178

General Details

Order date:

2018-06-21 @ 05 : 02

Order status:

Completed

Customer: [View other orders --](#)

john doe (#5 - johndoe@webk...*

Billing details

Address:

john doe
street no 3224
california
california, CA 32005
United States (US)

Email address:

johndoe@webkul.com


Phone:

[123456789](tel:123456789)

Shipping details

Address:

No shipping address set.

Item	Cost	Qty	Total
 Comfortable Handbag SKU: comfortablehandbag	\$89.00	x 2	\$178.00
Total:			\$178.00

Refund

Choose an action...

[Move to trash](#)

[Update](#)

Order notes

Order status changed from Processing to Completed.

added on June 21, 2018 at 12:36 pm by admin

[Delete note](#)

Payment done for Shopping. Order status changed from Pending payment to Processing.

added on June 21, 2018 at 5:08 am [Delete note](#)

Add note

Private note

[Add](#)

Current Product Version - 3.6.0

Supported Framework Version - WooWordPress: 6.2.2, Woocommerce: 7.9.0

digital wallet E-Wallet wallet woocommerce wallet system wordpress woocommerce wallet system

Suraj Kumar 7 Badges 27 July 2023

Blog Version - WooWordPress: 6.2.2, Woocommerce: 7.9.0